

# CONSOLIDATED STATEMENTS OF OPERATIONS AND COMPREHENSIVE INCOME (LOSS)

NTT DoCoMo, INC. AND SUBSIDIARIES  
YEARS ENDED MARCH 31, 2002, 2003 and 2004

	Millions of yen			Thousands of U.S. dollars
	2002	2003	2004	2004
<b>Operating revenues:</b>				
Wireless services				
Third parties . . . . .	¥ 4,130,761	¥ 4,326,205	¥ 4,450,030	\$42,714,820
Related parties . . . . .	22,698	24,656	37,882	363,621
Equipment sales				
Third parties . . . . .	497,227	441,417	541,387	5,196,650
Related parties . . . . .	8,568	16,810	18,766	180,131
	4,659,254	4,809,088	5,048,065	48,455,222
<b>Operating expenses:</b>				
Cost of services (exclusive of items shown separately below)				
Third parties . . . . .	411,988	480,688	478,706	4,594,989
Related parties . . . . .	298,317	226,565	233,865	2,244,817
Cost of equipment sold (exclusive of items shown separately below) . . . . .	927,483	950,699	1,094,332	10,504,243
Depreciation and amortization . . . . .	640,505	749,197	720,997	6,920,685
Selling, general, and administrative				
Third parties . . . . .	1,181,933	1,105,731	1,141,190	10,954,022
Related parties . . . . .	198,141	239,489	276,057	2,649,808
	3,658,367	3,752,369	3,945,147	37,868,564
<b>Operating income</b> . . . . .	1,000,887	1,056,719	1,102,918	10,586,658
<b>Other (income) expense:</b>				
Interest expense . . . . .	17,229	16,870	13,216	126,857
Interest income . . . . .	(154)	(100)	(1,917)	(18,401)
Other, net . . . . .	27,421	(3,019)	(9,504)	(91,226)
	44,496	13,751	1,795	17,230
<b>Income before income taxes, equity in net losses of affiliates and minority interests in earnings of consolidated subsidiaries</b> . . . . .	956,391	1,042,968	1,101,123	10,569,428
<b>Income taxes:</b>				
Current . . . . .	453,914	285,606	446,182	4,282,799
Deferred . . . . .	(54,271)	168,881	(17,066)	(163,813)
	399,643	454,487	429,116	4,118,986
<b>Income before equity in net losses of affiliates and minority interests in earnings of consolidated subsidiaries</b> . . . . .	556,748	588,481	672,007	6,450,442
Equity in net losses of affiliates (including write-downs of investments in affiliates in 2002 and 2003) . . . . .	(643,962)	(324,241)	(21,960)	(210,789)
Minority interests in earnings of consolidated subsidiaries . . . . .	(28,977)	(16,033)	(40)	(384)
<b>Income (loss) before cumulative effect of accounting change</b> . . . . .	(116,191)	248,207	650,007	6,239,269
Cumulative effect of accounting change . . . . .	—	(35,716)	—	—
<b>Net income (loss)</b> . . . . .	¥ (116,191)	¥ 212,491	¥ 650,007	\$ 6,239,269
<b>Other comprehensive income (loss):</b>				
Unrealized gains (losses) on available-for-sale securities . . . . .	(1,418)	(668)	12,678	121,693
Less: Reclassification adjustment for net gains included in net income (loss) . . . . .	(718)	(59)	(440)	(4,223)
Revaluation of financial instruments . . . . .	(90)	257	(13)	(125)
Foreign currency translation adjustment . . . . .	105,147	(39,315)	(9,862)	(94,663)
Minimum pension liability adjustment . . . . .	(3,398)	(19,910)	16,055	154,108
<b>Comprehensive income (loss)</b> . . . . .	¥ (16,668)	¥ 152,796	¥ 668,425	\$ 6,416,059
<b>Per share data:</b>				
Weighted average common shares outstanding—Basic and Diluted (shares) . . . . .	50,180,000	49,952,907	49,622,595	49,622,595
Basic and diluted earnings (loss) per share before cumulative effect of accounting change (Yen and U.S. dollars) . . . . .	¥ (2,315.48)	¥ 4,968.82	¥ 13,099.01	\$ 125.73
Basic and diluted cumulative effect per share of accounting change (Yen and U.S. dollars) . . . . .	—	(714.99)	—	—
Basic and diluted earnings (loss) per share (Yen and U.S. dollars) . . . . .	¥ (2,315.48)	¥ 4,253.83	¥ 13,099.01	\$ 125.73