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>> DOCOMO IN THE MOBILE COMMUNICATIONS INDUSTRY

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Number of Subscriptions by Operator

	2005	2006	2007	2008	1Q	2Q	3Q	4Q
(Fiscal year/quarterly data)	Millions 60							
Fiscal years ended March 31	60							
	45							
	30							
	15							
(Thousands)	0							
— DOCOMO	48,824.9	51,143.6	52,621.1	53,387.7	52,845.7	52,941.7	53,150.5	53,387.7
— KDDI (au + Tu-ka)	23,132.0	25,438.5	28,188.3	30,339.1	28,709.4	29,217.1	29,554.8	30,339.1
SoftBank Mobile*	15,040.7	15,209.9	15,908.5	18,586.2	16,440.5	17,052.5	17,613.5	18,586.2

Source: Telecommunications Carriers Association

Net Addition by Operator



Source: Telecommunications Carriers Association

Churn Rate by Operator



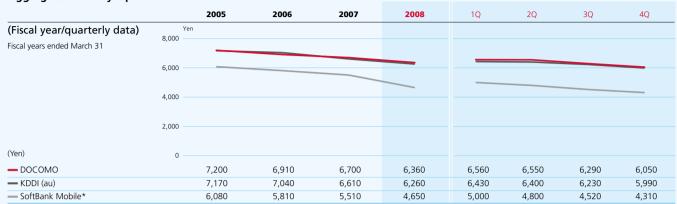
Source: Public sources from each company

^{*} Formerly Vodafone, through the fiscal year ended March 31, 2006

 $[\]ensuremath{^{\star}}$ Formerly Vodafone, through the fiscal year ended March 31, 2006

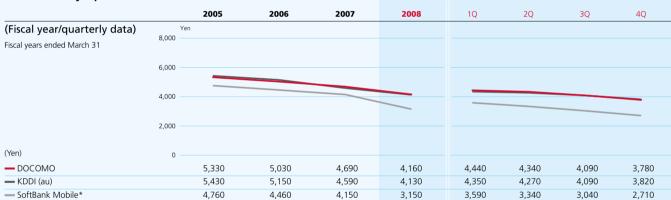
^{*} Formerly Vodafone, through the fiscal year ended March 31, 2006

Aggregate ARPU by Operator



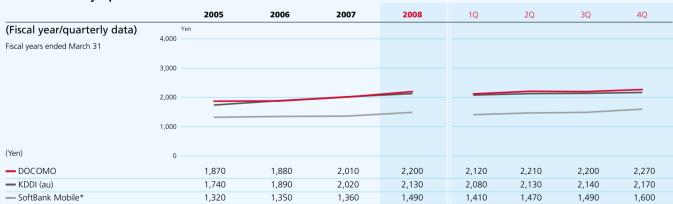
Source: Public sources from each company

Voice ARPU by Operator



Source: Public sources from each company

Packet ARPU** by Operator



Source: Public sources from each company

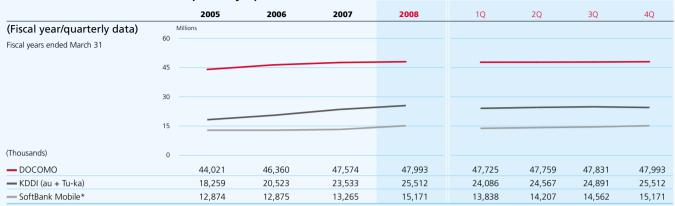
^{*} Formerly Vodafone, through the fiscal year ended March 31, 2006

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 $[\]mbox{*}$ Formerly Vodafone, through the fiscal year ended March 31, 2006

^{**} Specific names might differ by company.

Number of Internet Service Subscriptions by Operator



Source: Telecommunications Carriers Association

Internet Service Subscription Rate by Operator



Source: Telecommunications Carriers Association

DOCOMO's Definition and Calculation Methods of ARPU and MOU"

- 1. Definition of ARPU and MOU
- (1) ARPU (Average monthly Revenue Per Unit)*
 - Average monthly revenue per unit, or ARPU, is used to measure average monthly operating revenues attributable to designated services on a per subscription basis. ARPU is calculated by dividing various revenue items included in operating revenues from our wireless services, such as monthly charges, voice communication charges and packet communication charges, from designated services which are incurred consistently each month, by the number of active subscriptions to the relevant services. Accordingly, the calculation of ARPU excludes revenues that are not representative of monthly average usage such as activation fees. We believe that our ARPU figures provide useful information to analyze the average usage per subscription and the impacts of changes in our billing arrangements. The revenue items included in the numerators of our ARPU figures are based on our U.S. GAAP results of operations.
- (2) MOU (Minutes of Usage): Average monthly communication time per subscription.

- 2. ARPU Calculation Methods
- ARPU: Aggregate ARPU = Voice ARPU+Packet ARPU
 - $...\ Voice\ ARPU:\ Voice\ ARPU\ Related\ Revenues\ (monthly\ charges,\ voice\ communication\ charges)\ /\ No.\ of\ active\ cellular\ phone\ subscriptions$
 - ... Packet ARPU: [Packet ARPU Related Revenues (monthly charges, packet communication charges)+ i-mode
 ARPU Related Revenues (monthly charges, packet communication charges)]/ No. of active cellular phone
 subscriptions
- Active Subscriptions Calculation Methods
- No. of active subscriptions used in ARPU/MOU/Churn Rate calculations is as follows:
- No. of active subscriptions for each month: (No. of subscriptions at the end of previous month + No. of subscriptions at the end of current month) / 2
- No. of active subscriptions for full-year results/forecasts: Sum of No. of active subscriptions for each month from April to March
- \star Communication module service subscriptions and the revenues thereof are not included in the ARPU and MOU calculations.
- ** Definitions of ARPU, MOU, etc., might be different from those used by other companies.

^{*} Formerly Vodafone, through the fiscal year ended March 31, 2006

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