

# **NTT DOCOMO, INC. Consolidated Statements of Profit or Loss IFRS**

(million Yen)

	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020
<b>Operating revenues:</b>						
Telecommunications services	-	-	3,092,739	3,130,660	3,094,278	3,127,911
Equipment sales	-	-	789,845	844,428	608,228	575,729
Other operating revenues	-	-	879,685	865,760	948,784	1,021,574
<b>Total operating revenues</b>	-	-	4,762,269	4,840,849	4,651,290	4,725,214
<b>Operating expenses:</b>						
Personnel expenses	-	-	288,115	288,940	288,213	290,857
Cost of equipment sold and services, and other expenses	-	-	2,531,257	2,533,708	2,422,206	2,397,898
Depreciation and amortization	-	-	486,550	470,922	580,839	606,126
Communication network charges	-	-	390,390	432,045	431,668	458,646
Loss on disposal of property, plant and equipment and intangible assets	-	-	67,163	68,768	71,532	58,225
Impairment loss	-	-	11,833	32,821	2,183	236
<b>Total operating expenses</b>	-	-	3,775,309	3,827,204	3,796,640	3,811,988
<b>Operating profit</b>	-	-	986,960	1,013,645	854,650	913,226
Finance income	-	-	9,196	7,510	15,261	8,604
Finance costs	-	-	6,557	6,506	5,594	4,395
Income from arbitration award	-	-	147,646	-	-	-
Share of profits (losses) on equity method investments	-	-	4,446	(12,013)	3,634	(1,838)
<b>Profit before taxes</b>	-	-	1,141,690	1,002,635	867,951	915,597
Income taxes	-	-	349,234	337,784	273,170	284,521
<b>Profit</b>	-	-	792,456	664,851	594,781	631,076
<b>Profit attributable to:</b>						
Shareholders of NTT DOCOMO, INC.	-	-	790,830	663,629	591,524	629,029
Noncontrolling interests	-	-	1,626	1,222	3,257	2,047
<b>Profit</b>	-	-	792,456	664,851	594,781	631,076
<b>Earnings per share attributable to shareholders of NTT DOCOMO, INC.</b>						
Basic earnings per share	-	-	214.27	187.79	179.92	195
<b>Profit</b>	-	-	792,456	664,851	594,781	631,076
<b>Other comprehensive income (net of taxes):</b>						
<b>Items that will not be reclassified to profit or loss</b>						
Remeasurement of defined benefit plans	-	-	1,227	3,750	1,801	12,200
Change in the fair value of financial assets measured at fair value through other comprehensive income	-	-	-	1,105	(36,256)	84,635
Share of other comprehensive income of investments accounted for using the equity method	-	-	(216)	(3,731)	(1,140)	(1,296)
<b>Total of items that will not be reclassified to profit or loss</b>	-	-	1,011	1,124	(35,595)	95,539
<b>Items that may be reclassified subsequently to profit or loss</b>						
Unrealized holding gains (losses) on available-for-sale securities	-	-	1,904	-	-	-
Foreign exchange translation differences	-	-	(4,003)	(8,594)	2,261	1,625
Share of other comprehensive income of investments accounted for using the equity method	-	-	12,850	(49)	(73)	(102)
<b>Total of items that may be reclassified subsequently to profit or loss</b>	-	-	10,751	(8,643)	2,188	1,523
<b>Total other comprehensive income (net of taxes)</b>	-	-	11,762	(7,519)	(33,407)	97,062
<b>Total comprehensive income</b>	-	-	804,218	657,332	561,375	728,138
<b>Total comprehensive income attributable to:</b>						
Shareholders of NTT DOCOMO, INC.	-	-	802,460	656,026	558,130	725,794
Noncontrolling interests	-	-	1,759	1,306	3,245	2,344
<b>Total comprehensive income</b>	-	-	804,218	657,332	561,375	728,138

**NTT DOCOMO, INC. Consolidated Statements of Financial Position IFRS**

(million Yen)

	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020
<b>Current assets:</b>						
Cash and cash equivalents	-	-	390,468	219,963	398,745	590,383
Trade and other receivables	-	-	1,976,715	2,128,156	2,154,593	1,965,981
Other financial assets	-	-	372,083	70,933	1,022	100,794
Inventories	-	-	187,432	178,340	90,009	134,893
Other current assets	-	-	90,145	91,308	70,957	75,331
Subtotal	-	-	3,016,843	2,688,699	2,715,326	2,867,381
Asset held for sale	-	-	-	234,160	-	-
Total current assets	-	-	3,016,843	2,922,859	2,715,326	2,867,381
<b>Non-current assets:</b>						
Property, plant and equipment	-	-	2,548,216	2,623,789	2,653,145	2,634,707
Right-of-use assets	-	-	-	-	252,412	354,946
Goodwill	-	-	72,448	33,177	30,518	30,719
Intangible assets	-	-	598,124	608,513	656,435	701,909
Investments accounted for using the equity method	-	-	391,446	151,741	140,976	134,077
Securities and other financial assets	-	-	435,257	439,742	451,532	626,225
Contract costs	-	-	276,282	297,733	312,618	298,879
Deferred tax assets	-	-	206,806	150,725	188,608	120,128
Other non-current assets	-	-	109,516	112,267	134,354	157,301
Total non-current assets	-	-	4,638,095	4,417,687	4,820,599	5,058,891
Total assets	-	-	7,654,938	7,340,546	7,535,925	7,926,272
<b>Current liabilities:</b>						
Short-term borrowings	-	-	111,230	-	-	-
Trade and other payables	-	-	910,958	1,058,007	1,135,855	1,237,226
Lease liabilities	-	-	-	-	69,635	96,258
Other financial liabilities	-	-	28,047	10,495	7,618	29,824
Accrued income taxes	-	-	155,026	166,503	141,064	50,166
Contract liabilities	-	-	215,480	211,752	214,020	187,209
Provisions	-	-	37,919	29,086	37,939	43,019
Other current liabilities	-	-	188,298	150,805	134,022	134,048
Total current liabilities	-	-	1,646,957	1,626,647	1,740,153	1,777,751
<b>Non-current liabilities:</b>						
Long-term debt	-	-	50,000	50,000	50,000	-
Lease liabilities	-	-	-	-	175,223	251,122
Other financial liabilities	-	-	9,453	9,310	-	-
Defined benefit liabilities	-	-	206,792	207,425	210,675	201,732
Contract liabilities	-	-	29,587	37,054	32,995	26,438
Provisions	-	-	9,075	7,845	8,067	8,395
Other non-current liabilities	-	-	10,847	8,140	46,551	57,570
Total non-current liabilities	-	-	315,754	319,775	523,512	545,257
Total liabilities	-	-	1,962,710	1,946,422	2,263,665	2,323,009
<b>Equity:</b>						
<b>Equity attributable to shareholders of NTT DOCOMO, INC.</b>						
Common stock	-	-	949,680	949,680	949,680	949,680
Additional paid-in capital	-	-	153,115	169,083	152,695	152,976
Retained earnings	-	-	4,908,373	4,160,495	4,441,034	4,392,025
Treasury stock	-	-	(448,403)	(0)	(300,000)	-
Other components of equity	-	-	102,342	92,595	6,519	85,705
Total equity attributable to shareholders of NTT DOCOMO, INC.	-	-	5,665,107	5,371,853	5,249,927	5,580,386
Noncontrolling interests	-	-	27,121	22,271	22,334	22,878
Total equity	-	-	5,692,228	5,394,124	5,272,261	5,603,264
Total liabilities and equity	-	-	7,654,938	7,340,546	7,535,925	7,926,272

# NTT DOCOMO, INC. Consolidated Statements of Cash Flows IFRS

(million Yen)

	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020
<b>Cash flows from operating activities:</b>						
Profit	-	-	792,456	664,851	594,781	631,076
<b>Reconciliation of profit and net cash provided by operating activities:</b>						
Depreciation and amortization	-	-	486,550	470,922	580,839	606,126
Impairment losses	-	-	11,833	32,821	2,183	236
Finance income	-	-	(9,196)	(7,510)	(15,261)	(8,604)
Finance costs	-	-	6,557	6,506	5,594	4,395
Interest income included in operating revenues	-	-	-	(22,995)	(27,511)	(32,202)
Share of (profits) losses on equity method investments	-	-	(4,446)	12,013	(3,634)	1,838
Income taxes	-	-	349,234	337,784	273,170	284,521
(Increase) decrease in inventories	-	-	(39,059)	4,793	80,004	(48,596)
(Increase) decrease in trade and other receivables	-	-	(61,193)	(153,962)	(8,429)	189,374
Increase (decrease) in trade and other payables	-	-	51,574	84,882	31,638	136,330
Increase (decrease) in contract liabilities	-	-	36,751	25,285	(2,125)	(33,370)
Increase (decrease) in defined benefit liabilities	-	-	8,408	639	2,662	(8,962)
Other, net	-	-	86,213	22,112	85,005	53,090
Subtotal	-	-	1,715,682	1,478,142	1,598,916	1,775,253
Dividends received	-	-	18,035	16,539	11,822	12,201
Interests received	-	-	534	22,935	28,025	32,349
Interests paid	-	-	(3,359)	(1,816)	(1,507)	(1,844)
Income taxes paid and refund	-	-	(232,291)	(299,786)	(319,460)	(351,238)
Net cash provided by operating activities	-	-	1,498,600	1,216,014	1,317,796	1,466,721
<b>Cash flows from investing activities:</b>						
Purchases of property, plant and equipment	-	-	(422,534)	(392,168)	(363,398)	(365,221)
Purchases of intangible and other assets	-	-	(201,216)	(203,058)	(235,259)	(260,680)
Purchases of non-current investments	-	-	(14,570)	(14,641)	(72,848)	(19,457)
Proceeds from sales of non-current investments	-	-	1,589	16,945	256,407	25,140
Purchases of short term investments	-	-	(891,059)	(341,089)	(61,398)	(210,981)
Proceeds from redemption of short term investments	-	-	821,335	641,268	131,132	110,952
Acquisitions of control over subsidiaries	-	-	-	-	(17,099)	(224)
Payments due to losses on control of subsidiaries	-	-	(602)	(10,463)	-	-
Other, net	-	-	1,524	6,737	7,703	558
Net cash used in investing activities	-	-	(705,532)	(296,469)	(354,760)	(719,912)
<b>Cash flows from financing activities:</b>						
Payments due to corporate bond transfer	-	-	-	-	-	(50,000)
Repayments of long-term debt	-	-	(60,257)	(110,026)	(2,800)	—
Proceeds of short term borrowing	-	-	(475)	72	(1,985)	—
Repayments of finance lease liabilities	-	-	(1,188)	(1,179)	(97,835)	(106,362)
Payments to acquire treasury stock	-	-	(300,000)	(600,000)	(300,000)	(109)
Cash dividends paid	-	-	(333,506)	(377,245)	(380,681)	(395,533)
Cash dividends paid to noncontrolling interests	-	-	(119)	(583)	(1,209)	(1,583)
Other, net	-	-	4,776	(1,091)	609	(2,871)
Net cash used in financing activities	-	-	(690,768)	(1,090,052)	(783,901)	(556,457)
Effect of exchange rate changes on cash and cash equivalents	-	-	258	3	(353)	1,286
Net increase (decrease) in cash and cash equivalents	-	-	102,558	(170,504)	178,782	191,637
Cash and cash equivalents at beginning of year	-	-	287,910	390,468	219,963	398,745
Cash and cash equivalents at end of period	-	-	390,468	219,963	398,745	590,383

NTT DOCOMO, INC. Consolidated Statements of Changes in Equity IFRS

(million Yen)

	FY2025	FY2024	FY2023	FY2022	FY2021
<b>Equity attributable to Shareholders of NTT DOCOMO, INC.</b>					
<b>Common stock</b>					
Balance at the period of the previous year	-	-	-	945,000	945,000
Balance at the beginning of the period	-	-	945,000	945,000	-
Total comprehensive income	-	-	-	-	-
Total transactions with shareholders	-	-	-	-	-
Balance at the end of the period	-	-	945,000	945,000	945,000
<b>Additional paid-in capital</b>					
Balance at the period of the previous year	-	-	-	153,125	169,000
Balance at the beginning of the period	-	-	147,740	153,125	-
Total comprehensive income	-	-	-	-	-
Change due to business combinations under common control	-	-	-	-	(15,442)
Change in membership interests without loss of control	-	-	(285)	2	(12)
Put options granted to noncontrolling interests	-	-	5,640	15,368	-
Total transactions with shareholders	-	-	5,375	15,368	-
Others	-	-	-	-	(2,935)
Total transactions with shareholders	-	-	-	-	(16,388)
Balance at the end of the period	-	-	153,125	169,000	152,612
<b>Retained earnings</b>					
Balance at the period of the previous year	-	-	-	4,308,373	4,345,490
Cumulative impact on initial adoption of IFRS 9, "Financial Instruments"	-	-	-	2,885	-
Balance at the beginning of the period	-	-	4,317,386	4,311,258	-
Profit	-	-	793,830	663,629	591,524
Total comprehensive income	-	-	793,830	663,629	591,524
Dividends	-	-	(133,413)	(377,284)	(280,688)
Change due to business combinations under common control	-	-	-	-	12,254
Reinvestment of treasury stock	-	-	(278,040)	(1,248,403)	-
Transfer from other components of equity to retained earnings	-	-	1,011	11,510	92,035
Total transactions with shareholders	-	-	(102,442)	(1,414,127)	(151,085)
Balance at the end of the period	-	-	4,308,373	4,305,495	4,442,129
<b>Treasury stock</b>					
Balance at the period of the previous year	-	-	-	(446,403)	0
Balance at the beginning of the period	-	-	(426,442)	(446,403)	-
Total comprehensive income	-	-	-	-	-
Purchase of treasury stock	-	-	(300,000)	(800,000)	(200,000)
Reinvestment of treasury stock	-	-	278,040	1,248,403	-
Total transactions with shareholders	-	-	(21,960)	446,403	(200,000)
Balance at the end of the period	-	-	(446,403)	0	(200,000)
<b>Other components of equity</b>					
Balance at the period of the previous year	-	-	-	102,242	92,035
Cumulative impact on initial adoption of IFRS 9, "Financial Instruments"	-	-	-	9,371	-
Balance at the beginning of the period	-	-	91,723	111,713	-
Other comprehensive income	-	-	11,839	(7,863)	(35,294)
Total comprehensive income	-	-	11,839	(7,863)	(35,294)
Change due to business combinations under common control	-	-	-	-	(7,321)
Transfer from other components of equity to retained earnings	-	-	(1,611)	(11,510)	(92,035)
Total transactions with shareholders	-	-	(1,611)	(11,510)	(92,083)
Balance at the end of the period	-	-	102,242	92,235	0
<b>Total</b>					
Balance at the period of the previous year	-	-	-	5,685,107	5,371,802
Cumulative impact on initial adoption of IFRS 9, "Financial Instruments"	-	-	-	12,035	-
Balance at the beginning of the period	-	-	5,495,885	5,671,142	-
Profit	-	-	793,830	663,629	591,524
Other comprehensive income	-	-	11,839	(7,863)	(35,294)
Total comprehensive income	-	-	802,469	655,766	556,230
Dividends	-	-	(133,413)	(377,284)	(280,688)
Purchase of treasury stock	-	-	(300,000)	(800,000)	(200,000)
Reinvestment of treasury stock	-	-	-	-	-
Change due to business combinations under common control	-	-	-	-	13,881
Change in membership interests without loss of control	-	-	(285)	2	(12)
Change in membership interests with loss of control	-	-	-	-	-
Put options granted to noncontrolling interests	-	-	5,640	15,368	-
Transfer from other components of equity to retained earnings	-	-	-	-	-
Others	-	-	-	-	(2,935)
Total transactions with shareholders	-	-	(102,036)	(861,216)	(880,056)
Balance at the end of the period	-	-	5,685,107	5,371,803	5,246,107
<b>Noncontrolling interests</b>					
Balance at the period of the previous year	-	-	-	21,121	22,271
Balance at the beginning of the period	-	-	25,492	21,121	-
Profit	-	-	1,626	1,222	3,297
Other comprehensive income	-	-	132	84	(13)
Total comprehensive income	-	-	1,779	1,306	3,284
Dividends	-	-	(128)	(883)	(1,268)
Change in membership interests without loss of control	-	-	(11)	2,354	(1,947)
Change in membership interests with loss of control	-	-	-	(8,126)	(9)
Total transactions with shareholders	-	-	(139)	(6,155)	(1,182)
Balance at the end of the period	-	-	27,121	22,271	22,234
<b>Total equity</b>					
Balance at the period of the previous year	-	-	-	5,892,238	5,394,134
Cumulative impact on initial adoption of IFRS 9, "Financial Instruments"	-	-	-	12,035	-
Balance at the beginning of the period	-	-	5,516,177	5,704,263	-
Profit	-	-	792,456	654,852	594,781
Other comprehensive income	-	-	11,782	(7,518)	(35,461)
Total comprehensive income	-	-	804,238	651,332	561,375
Dividends	-	-	(133,132)	(377,866)	(281,801)
Purchase of treasury stock	-	-	(300,000)	(800,000)	(200,000)
Reinvestment of treasury stock	-	-	-	-	-
Change due to business combinations under common control	-	-	-	-	13,881
Change in membership interests without loss of control	-	-	(276)	2,355	(1,960)
Change in membership interests with loss of control	-	-	-	(8,126)	(9)
Put options granted to noncontrolling interests	-	-	5,640	15,368	-
Transfer from other components of equity to retained earnings	-	-	-	-	-
Others	-	-	-	-	(2,935)
Total transactions with shareholders	-	-	(102,187)	(867,471)	(881,238)
Balance at the end of the period	-	-	5,892,238	5,394,134	5,272,261

**NTT DOCOMO, INC. Consolidated Statements of Income U.S.GAAP**

(million Yen)

	FY2013	FY2014	FY2015	FY2016	FY2017
<b>Operating revenues:</b>					
Telecommunications services	2,963,980	2,747,155	2,815,507	2,985,094	3,137,870
Equipment sales	872,000	904,089	860,486	719,161	755,138
Other operating revenues	625,223	732,153	851,091	880,297	876,401
<b>Total operating revenues</b>	<b>4,461,203</b>	<b>4,383,397</b>	<b>4,527,084</b>	<b>4,584,552</b>	<b>4,769,409</b>
<b>Operating expenses:</b>					
Cost of services (exclusive of items shown separately below)	1,059,619	1,159,514	1,248,553	1,335,457	1,348,100
Cost of equipment sold (exclusive of items shown separately below)	785,209	853,062	881,471	792,145	833,714
Depreciation and amortization	718,694	659,787	625,934	452,341	485,502
Impairment loss	-	30,161	17,683	12,205	12,088
Selling, general and administrative	1,078,482	1,041,802	970,419	1,047,666	1,116,741
<b>Total operating expenses</b>	<b>3,642,004</b>	<b>3,744,326</b>	<b>3,744,060</b>	<b>3,639,814</b>	<b>3,796,145</b>
<b>Operating income</b>	<b>819,199</b>	<b>639,071</b>	<b>783,024</b>	<b>944,738</b>	<b>973,264</b>
<b>Other income (expense):</b>					
Interest expense	(1,211)	(797)	(512)	(277)	(63)
Interest income	1,680	1,283	987	608	499
Income from arbitration award	-	-	-	-	147,646
Other, net	13,381	4,326	(5,478)	4,494	(24,721)
<b>Total other income (expense)</b>	<b>13,850</b>	<b>4,812</b>	<b>(5,003)</b>	<b>4,825</b>	<b>123,361</b>
<b>Income before income taxes and equity in net income (losses) of affiliates</b>	<b>833,049</b>	<b>643,883</b>	<b>778,021</b>	<b>949,563</b>	<b>1,096,625</b>
<b>Income taxes:</b>					
Current	319,683	218,552	267,249	238,172	282,055
Deferred	(11,704)	19,515	(55,530)	49,507	55,720
<b>Total income taxes</b>	<b>307,979</b>	<b>238,067</b>	<b>211,719</b>	<b>287,679</b>	<b>337,775</b>
<b>Income before equity in net income (losses) of affiliates</b>	<b>525,070</b>	<b>405,816</b>	<b>566,302</b>	<b>661,884</b>	<b>758,850</b>
Equity in net income (losses) of affiliates (including impairment charges of investments in affiliates)	(69,117)	(7,782)	(5,060)	(11,273)	(12,229)
<b>Net income</b>	<b>455,953</b>	<b>398,034</b>	<b>561,242</b>	<b>650,611</b>	<b>746,621</b>
Less: Net (income) loss attributable to noncontrolling interests	8,776	12,059	(12,864)	1,927	(2,079)
<b>Net income attributable to NTT DOCOMO, INC.</b>	<b>464,729</b>	<b>410,093</b>	<b>548,378</b>	<b>652,538</b>	<b>744,542</b>
<b>Per share data</b>					
Weighted average common shares outstanding – Basic and Diluted	4,146,760,100	4,038,191,678	3,880,823,341	3,726,266,553	3,690,843,188
Basic and Diluted earnings per share attributable to NTT DOCOMO, INC.	112.07	101.55	141.30	175.12	201.73
<b>Net income</b>	<b>455,953</b>	<b>398,034</b>	<b>561,242</b>	<b>650,611</b>	<b>746,621</b>
<b>Other comprehensive income (loss):</b>					
Unrealized holding gains (losses) on available-for-sale securities, net of applicable taxes	8,667	22,588	(5,993)	11,739	11,319
Unrealized gains (losses) on cash flow hedges, net of applicable taxes	(17)	(4)	(117)	85	(36)
Foreign currency translation adjustment, net of applicable taxes	37,663	29,678	(10,587)	(12,975)	25,455
Pension liability adjustment, net of applicable taxes	12,582	(8,877)	(21,008)	10,709	2,309
<b>Total other comprehensive income (loss)</b>	<b>58,895</b>	<b>43,385</b>	<b>(37,705)</b>	<b>9,558</b>	<b>39,047</b>
<b>Comprehensive income</b>	<b>514,848</b>	<b>441,419</b>	<b>523,537</b>	<b>660,169</b>	<b>785,668</b>
Less: Comprehensive (income) loss attributable to noncontrolling interests	8,583	11,683	(12,870)	2,112	(2,210)
<b>Comprehensive income attributable to NTT DOCOMO, INC.</b>	<b>523,431</b>	<b>453,102</b>	<b>510,667</b>	<b>662,281</b>	<b>783,458</b>

# NTT DOCOMO, INC. Consolidated Balance Sheets U.S.GAAP

(million Yen)

	FY2013	FY2014	FY2015	FY2016	FY2017
<b>Current assets:</b>					
Cash and cash equivalents	526,920	105,553	354,437	289,610	392,749
Short-term investments	19,561	243,757	5,872	301,070	370,627
Accounts receivable	281,509	264,591	237,040	239,137	243,684
Receivables held for sale	787,459	897,999	972,851	936,748	901,483
Credit card receivables	220,979	234,412	276,492	347,557	432,082
Other receivables	315,962	327,275	381,096	398,842	408,400
Allowance for doubtful accounts	(15,078)	(14,100)	(17,427)	(19,517)	(24,899)
Inventories	232,126	186,275	153,876	153,388	187,402
Deferred tax assets	61,592	61,512	107,058	81,025	-
Prepaid expenses and other current assets	95,732	108,102	108,898	108,412	125,618
<b>Total current assets</b>	<b>2,526,762</b>	<b>2,415,376</b>	<b>2,580,193</b>	<b>2,836,272</b>	<b>3,037,146</b>
<b>Property, plant and equipment:</b>					
Wireless telecommunications equipment	4,975,826	5,027,390	5,084,416	5,084,923	5,133,128
Buildings and structures	897,759	890,382	896,815	906,177	917,216
Tools, furniture and fixtures	553,497	508,810	468,800	441,513	448,760
Land	201,121	200,736	199,054	198,980	199,202
Construction in progress	158,173	193,497	190,261	204,413	202,963
Accumulated depreciation and amortization	(4,228,610)	(4,309,748)	(4,398,970)	(4,295,111)	(4,305,239)
<b>Total property, plant and equipment, net</b>	<b>2,557,766</b>	<b>2,511,067</b>	<b>2,440,376</b>	<b>2,540,895</b>	<b>2,596,030</b>
<b>Non-current investments and other assets:</b>					
Investments in affiliates	424,531	439,070	411,395	373,758	384,890
Marketable securities and other investments	171,875	195,047	182,905	198,650	199,478
Intangible assets, net	665,960	636,319	615,013	608,776	599,147
Goodwill	262,462	266,311	243,695	230,971	224,264
Other assets	629,174	445,723	479,103	434,312	478,503
Deferred tax assets	269,500	237,427	261,434	229,440	228,832
<b>Total non-current investments and other assets</b>	<b>2,423,502</b>	<b>2,219,897</b>	<b>2,193,545</b>	<b>2,075,907</b>	<b>2,115,114</b>
<b>Total assets</b>	<b>7,508,030</b>	<b>7,146,340</b>	<b>7,214,114</b>	<b>7,453,074</b>	<b>7,748,290</b>
<b>Current liabilities:</b>					
Current portion of long-term debt	248	203	200	60,217	110,000
Short-term borrowings	9,495	2,048	1,764	1,623	1,632
Accounts payable, trade	798,315	811,799	793,084	853,538	888,722
Accrued payroll	54,294	54,955	53,837	59,187	60,574
Accrued income taxes	175,683	68,563	165,332	105,997	155,037
Other current liabilities	167,951	176,734	205,602	194,494	278,193
<b>Total current liabilities</b>	<b>1,205,986</b>	<b>1,114,302</b>	<b>1,219,819</b>	<b>1,275,056</b>	<b>1,494,158</b>
<b>Long-term liabilities:</b>					
Long-term debt (exclusive of current portion)	220,603	220,400	220,200	160,040	50,000
Accrued liabilities for point programs	113,001	89,929	75,182	94,639	99,305
Liability for employees' retirement benefits	160,666	173,872	201,604	193,985	202,663
Other long-term liabilities	114,261	129,632	137,983	145,266	166,584
<b>Total long-term liabilities</b>	<b>608,531</b>	<b>613,833</b>	<b>634,969</b>	<b>593,930</b>	<b>518,552</b>
<b>Total liabilities</b>	<b>1,814,517</b>	<b>1,728,135</b>	<b>1,854,788</b>	<b>1,868,986</b>	<b>2,012,710</b>
Redeemable noncontrolling interest	14,869	15,589	16,221	22,942	23,436
<b>Equity:</b>					
<b>NTT DOCOMO, INC. shareholders' equity</b>					
Common stock	949,680	949,680	949,680	949,680	949,680
Additional paid-in capital	732,875	339,783	330,482	326,621	326,356
Retained earnings	4,328,389	4,397,228	4,413,030	4,656,139	4,789,229
Accumulated other comprehensive income (loss)	9,590	52,599	14,888	24,631	63,547
Treasury stock	(377,168)	(359,218)	(405,832)	(426,442)	(448,403)
<b>Total NTT DOCOMO, INC. shareholders' equity</b>	<b>5,643,366</b>	<b>5,380,072</b>	<b>5,302,248</b>	<b>5,530,629</b>	<b>5,680,409</b>
Noncontrolling interests	35,278	22,544	40,857	30,517	31,735
<b>Total equity</b>	<b>5,678,644</b>	<b>5,402,616</b>	<b>5,343,105</b>	<b>5,561,146</b>	<b>5,712,144</b>
<b>Total liabilities and equity</b>	<b>7,508,030</b>	<b>7,146,340</b>	<b>7,214,114</b>	<b>7,453,074</b>	<b>7,748,290</b>

**NTT DOCOMO, INC. Consolidated Statements of Cash Flows U.S.GAAP**

(million Yen)

	FY2013	FY2014	FY2015	FY2016	FY2017
<b>Cash flows from operating activities:</b>					
Net income	455,953	398,034	561,242	650,611	746,621
<b>Adjustments to reconcile net income to net cash provided by operating activities:</b>					
Depreciation and amortization	718,694	659,787	625,934	452,341	485,502
Deferred taxes	(11,704)	19,515	(55,530)	49,507	55,720
Loss on sale or disposal of property, plant and equipment	34,303	40,073	36,535	54,160	39,085
Inventory write-downs	4,415	13,716	18,880	11,043	5,699
Impairment loss	-	30,161	17,683	12,205	12,088
Loss on transfer of investment in an affiliate	-	-	-	-	29,841
Impairment loss on marketable securities and other investments	3,055	902	636	2,305	3,385
Loss on sale of a subsidiary	-	-	13,117	-	-
Equity in net (income) losses of affiliates (including impairment charges of investments in affiliates)	69,117	7,782	5,060	11,273	12,229
Dividends from affiliates	17,415	17,591	13,929	10,401	10,943
<b>Changes in assets and liabilities:</b>					
(Increase) / decrease in accounts receivable	(9,269)	17,489	22,406	(2,690)	(5,772)
(Increase) / decrease in receivables held for sale	(149,310)	(110,540)	(74,852)	36,103	35,265
(Increase) / decrease in credit card receivables	(13,849)	(7,497)	(22,551)	(34,410)	(36,024)
(Increase) / decrease in other receivables	(21,875)	(13,467)	(46,331)	(17,735)	(9,588)
Increase / (decrease) in allowance for doubtful accounts	(2,815)	2,931	3,884	7,240	5,241
(Increase) / decrease in inventories	(55,264)	32,270	13,125	(10,565)	(40,005)
(Increase) / decrease in prepaid expenses and other current assets	(7,661)	(10,565)	(4,966)	(767)	(12,800)
(Increase) / decrease in non-current receivables held for sale	(53,276)	(55,468)	(13,601)	57,626	(21,582)
Increase / (decrease) in accounts payable, trade	65,083	5,278	(32,544)	58,680	16,280
Increase / (decrease) in accrued income taxes	39,691	(107,166)	97,176	(59,290)	49,042
Increase / (decrease) in other current liabilities	(40,422)	16,964	31,638	(11,925)	76,445
Increase / (decrease) in accrued liabilities for point programs	(27,854)	(23,072)	(14,747)	19,457	4,666
Increase / (decrease) in liability for employees' retirement benefits	(10,732)	13,209	27,752	(7,608)	9,039
Increase / (decrease) in other long-term liabilities	(32,977)	11,925	11,488	9,804	22,623
Other, net	29,924	3,125	(26,232)	14,652	17,597
Net cash provided by operating activities	1,000,642	962,977	1,209,131	1,312,418	1,511,540
<b>Cash flows from investing activities:</b>					
Purchases of property, plant and equipment	(498,668)	(493,189)	(434,919)	(450,826)	(421,250)
Purchases of intangible and other assets	(213,508)	(170,203)	(179,010)	(192,625)	(201,998)
Purchases of non-current investments	(16,186)	(5,107)	(3,465)	(2,155)	(14,533)
Proceeds from sale of non-current investments	5,235	1,753	9,345	6,452	1,591
Acquisitions of subsidiaries, net of cash acquired	(19,213)	-	-	-	-
Purchases of short-term investments	(39,084)	(34,613)	(9,523)	(156,779)	(161,459)
Redemption of short-term investments	68,937	50,806	4,659	121,572	202,124
Proceeds from redemption of long-term bailment for consumption to a related party	10,000	-	240,000	-	-
Short-term bailment for consumption to a related party	(70,000)	-	-	(380,000)	(730,000)
Proceeds from redemption of short-term bailment for consumption to a related party	70,000	-	-	120,000	620,000
Other, net	(1,093)	(641)	(2,338)	(8,733)	(12,847)
Net cash used in investing activities	(703,580)	(651,194)	(375,251)	(943,094)	(718,372)
<b>Cash flows from financing activities:</b>					
Proceeds from long-term debt	50,000	-	-	-	-
Repayment of long-term debt	(74,989)	-	-	(200)	(60,257)
Proceeds from short-term borrowings	13,740	221,606	146,880	25,094	21,254
Repayment of short-term borrowings	(26,132)	(229,065)	(147,022)	(25,214)	(21,254)
Principal payments under capital lease obligations	(2,128)	(1,729)	(1,389)	(1,167)	(1,152)
Payments to acquire treasury stock	-	(473,036)	(307,486)	(149,607)	(300,000)
Dividends paid	(248,814)	(243,349)	(271,643)	(280,527)	(333,506)
Cash distributions to noncontrolling interests	-	(1,061)	(2,390)	(3,500)	(119)
Other, net	18,530	(7,623)	(558)	2,024	4,628
Net cash provided by (used in) financing activities	(269,793)	(734,257)	(583,608)	(433,097)	(690,406)
Effect of exchange rate changes on cash and cash equivalents	5,977	1,107	(1,388)	(1,054)	377
Net increase (decrease) in cash and cash equivalents	33,246	(421,367)	248,884	(64,827)	103,139
Cash and cash equivalents at beginning of year	493,674	526,920	105,553	354,437	289,610
Cash and cash equivalents at end of year	526,920	105,553	354,437	289,610	392,749
<b>Supplemental disclosures of cash flow information:</b>					
<b>Cash received during the fiscal year for:</b>					
Income tax refunds	886	1,539	8,241	758	222
<b>Cash paid during the fiscal year for:</b>					
Interest, net of amount capitalized	1,578	876	400	46	72
Income taxes	280,434	326,107	176,806	297,765	232,997
<b>Non-cash investing and financing activities:</b>					
Assets acquired through capital lease obligations	1,513	940	965	1,138	961
Assets of wireless telecommunications equipment acquired through exchanges of similar equipment	-	3,605	3,844	6,581	-
Retirement of treasury stock	-	490,986	260,872	128,997	278,039

**NTT DOCOMO, INC. Consolidated Statements of Changes in Equity U.S.GAAP**

(million Yen)

	FY2013	FY2014	FY2015	FY2016	FY2017
<b>NTT DOCOMO, INC. shareholders' equity</b>					
<b>Common stock</b>					
Balance at the period of the previous year	949,680	949,680	949,680	949,680	949,680
Balance at the end of the period	949,680	949,680	949,680	949,680	949,680
<b>Additional paid-in capital</b>					
Balance at the period of the previous year	732,609	732,875	339,783	330,482	326,621
Retirement of treasury stock	-	(393,092)	-	-	-
Changes in interest in subsidiaries	266	-	(9,301)	(3,861)	(265)
Balance at the end of the period	732,875	339,783	330,482	326,621	326,356
<b>Retained earnings</b>					
Balance at the period of the previous year	4,112,466	4,328,389	4,397,228	4,413,030	4,656,139
Retirement of treasury stock	-	(97,894)	(260,872)	(128,997)	(278,039)
Cash dividends declared to NTT DOCOMO, INC. shareholders	(248,806)	(243,360)	(271,704)	(280,432)	(333,413)
Net income	464,729	410,093	548,378	652,538	744,542
Balance at the end of the period	4,328,389	4,397,228	4,413,030	4,656,139	4,789,229
<b>Accumulated other comprehensive income (loss)</b>					
Balance at the period of the previous year	(49,112)	9,590	52,599	14,888	24,631
Other comprehensive income (loss)	58,702	43,009	(37,711)	9,743	38,916
Balance at the end of the period	9,590	52,599	14,888	24,631	63,547
<b>Treasury stock</b>					
Balance at the period of the previous year	(377,168)	(377,168)	(359,218)	(405,832)	(426,442)
Purchase of treasury stock	-	(473,036)	(307,486)	(149,607)	(300,000)
Retirement of treasury stock	-	490,986	260,872	128,997	278,039
Balance at the end of the period	(377,168)	(359,218)	(405,832)	(426,442)	(448,403)
<b>Total NTTDOCOMO, INC. shareholders' equity</b>					
Balance at the period of the previous year	5,368,475	5,643,366	5,380,072	5,302,248	5,530,629
Purchase of treasury stock	-	(473,036)	(307,486)	(149,607)	(300,000)
Retirement of treasury stock	-	-	-	-	-
Cash dividends declared to NTT DOCOMO, INC. shareholders	(248,806)	(243,360)	(271,704)	(280,432)	(333,413)
Cash distributions to noncontrolling interests	-	-	-	-	-
Acquisition of new subsidiaries	-	-	-	-	-
Changes in interest in subsidiaries	266	-	(9,301)	(3,861)	(265)
Others	-	-	-	-	-
Net income	464,729	410,093	548,378	652,538	744,542
Other comprehensive income (loss)	58,702	43,009	(37,711)	9,743	38,916
Balance at the end of the period	5,643,366	5,380,072	5,302,248	5,530,629	5,680,409

<b>Noncontrolling interests</b>					
Balance at the period of the previous year	42,090	35,278	22,544	40,857	30,517
Cash distributions to noncontrolling interests	(1,032)	(1,061)	(2,390)	(3,500)	(119)
Acquisition of new subsidiaries	2,588	732	22	49	2
Changes in interest in subsidiaries	-	-	8,489	(4,095)	(15)
Others	215	(2)	(46)	-	-
Net income	(8,776)	(12,777)	12,232	(2,610)	1,219
Other comprehensive income (loss)	193	374	6	(184)	131
Balance at the end of the period	35,278	22,544	40,857	30,517	31,735

<b>Total equity</b>					
Balance at the period of the previous year	5,410,565	5,678,644	5,402,616	5,343,105	5,561,146
Purchase of treasury stock	-	(473,036)	(307,486)	(149,607)	(300,000)
Retirement of treasury stock	-	-	-	-	-
Cash dividends declared to NTT DOCOMO, INC. shareholders	(248,806)	(243,360)	(271,704)	(280,432)	(333,413)
Cash distributions to noncontrolling interests	(1,032)	(1,061)	(2,390)	(3,500)	(119)
Acquisition of new subsidiaries	2,588	732	22	49	2
Changes in interest in subsidiaries	266	-	(812)	(7,956)	(280)
Others	215	(2)	(46)	-	-
Net income	455,953	397,316	560,610	649,928	745,761
Other comprehensive income (loss)	58,895	43,383	(37,705)	9,559	39,047
Balance at the end of the period	5,678,644	5,402,616	5,343,105	5,561,146	5,712,144