

# FY2006/1-3Q Financial Results

US GAAP

	2005/4-12 (1Q~3Q) (1)	2006/4-12 (1Q~3Q) (2)	Changes (1) → (2)	2007/3 E (full-year) (3) <small>(As announced on Oct. 27, 2006)</small>	Progress to forecast (2)/(3)
Operating revenues (Billions of yen)	3,582.2	3,597.0	+0.4%	4,799.0	75.0%
Cellular Services Revenues (Billions of yen)	3,130.3	3,157.6	+0.9%	4,174.0	75.6%
Operating Income (Billions of yen)	693.5	676.9	-2.4%	810.0	83.6%
Income before Income Taxes (Billions of yen)	811.2	680.7	-16.1%	815.0	83.5%
Net Income (Billions of yen)	516.4	403.7	-21.8%	488.0	82.7%
EBITDA* (Billions of yen)	1,243.3	1,242.9	-0.0%	1,601.0	77.6%
EBITDA Margin* (%)	34.7	34.6	-0.1 points	33.4	-
Adjusted Free Cash Flow** (Billions of yen)	463.1	31.9	-93.1%	290.0	11.0%

Consolidated financial statements in this document are unaudited.

\* For an explanation of the calculation process of these numbers, see the reconciliations to the most directly comparable financial measures calculated and presented in accordance with GAAP on Slide 28 and the IR page of our web site, [www.nttdocomo.co.jp](http://www.nttdocomo.co.jp)

\*\* Adjusted free cash flows exclude the effects of uncollected revenues due to bank holidays at the end of the fiscal year, and changes in investment for cash management purposes with original maturities of longer than three months.